



RECEIVED

2009 MAR 31 PM 2:41

SUPERFUND DIV.
REMEDIAL BRANCH
(6SF-R)

Jonathan F. Masi

GE
3135 Easton Turnpike
Fairfield, CT 06828

T (203) 373-2374
F (203) 373-3342
Jonathan.Masi@ge.com

March 2009

Financial Assurance

Dear Sir/Madam:

Attached please find documents relating to financial assurance for the General Electric Company.

Clarification Regarding Bond Rating

The financial assurance regulations require that an owner or operator that self-assures (directly or through a guarantee) submit information regarding its financial status. 40 CFR 264.143(f)(ii)(a) (and state analogs) provides that the owner or operator must have "A current rating for its most recent bond issuance of AAA, AA, A or BBB . . ." (emphasis added). The General Electric Company's most recent bond issuance was on 12/06/07, and was rated AAA. We have therefore included that information in the requisite places in our submission. On March 12, 2009, however, Standard and Poor's reduced the company's rating to AA+, with a "stable" outlook. While that still easily meets the threshold for demonstrating self-assurance, it does not reflect the rating of the most recent offering.

Please direct all inquiries and responses related to it to:

Jonathan F. Masi
Corporate Environmental Programs
General Electric Company
3135 Easton Turnpike
Fairfield, CT 06828

Jonathan.Masi@ge.com
(203) 373-2374 Phone
(203) 373-3342 Fax

Thank you.

9102202

